







給快手

CHINESE SHORT-VIDEO PLATFORMS IN THE SPOTLIGHT: DISCOVER THE KEY DIFFERENCE BETWEEN THE CHINESE NETIZENS IN DOUYIN AND KUAISHOU

Douyin and Kuaishou are the two most dominant short-video sharing apps in China. Douyin, the Chinese version of Tiktok owned by tech giant ByteDance, had 600 million daily active users as of August 2020. Kuaishou, the major rival of Douyin, is developed by Beijing-based Kuaishou Technology with 300 million daily active users as of Jan 2021.

Based on iAudience data, we have tracked and profiled Chinese netizens who followed "Douyin" and "Kuaishou", highlighting their audience profiles, preference and online behaviors as to provide profound insights for marketers in capturing new business opportunities from China's largest short-video sharing platforms.

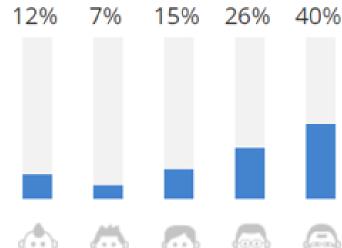
BRAND SCALE



3.86M As of 15 Jan 2021

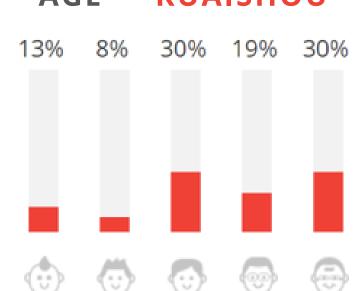
AGE — DOUYIN¹

AUDIENCE DEMOGRAPHICS

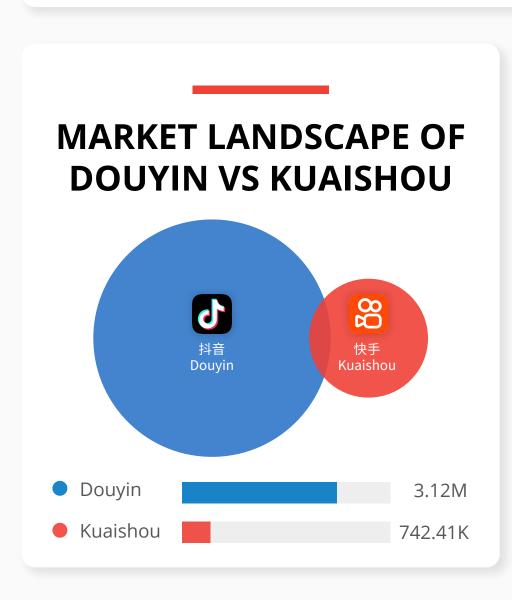


0-17 18-24 25-34 35-44 45-54

AGE — KUAISHOU¹



0-17 18-24 25-34 35-44 45-54



AUDIENCE INTEREST CATEGORIES 82 Food & Drink Sports & Fitness 32.63% 22.1% Other Related Interests Female Fashion Other Related Interests Arts & Entertainment 5.16% 20.18% 9.99% 22.08% Arts & Entertainment Health & Wellness Female Fashion Health & Wellness 11.86% 15.56% 11% 19.6% Sports & Fitness Jobs & Education 15.24% 1. Sports & Fitness Food & Drink Arts & Entertainment Female Fashion 3. Health & Wellness Health & Wellness

AUDIENCE — DOUYIN AUDIENCE — KUAISHOU

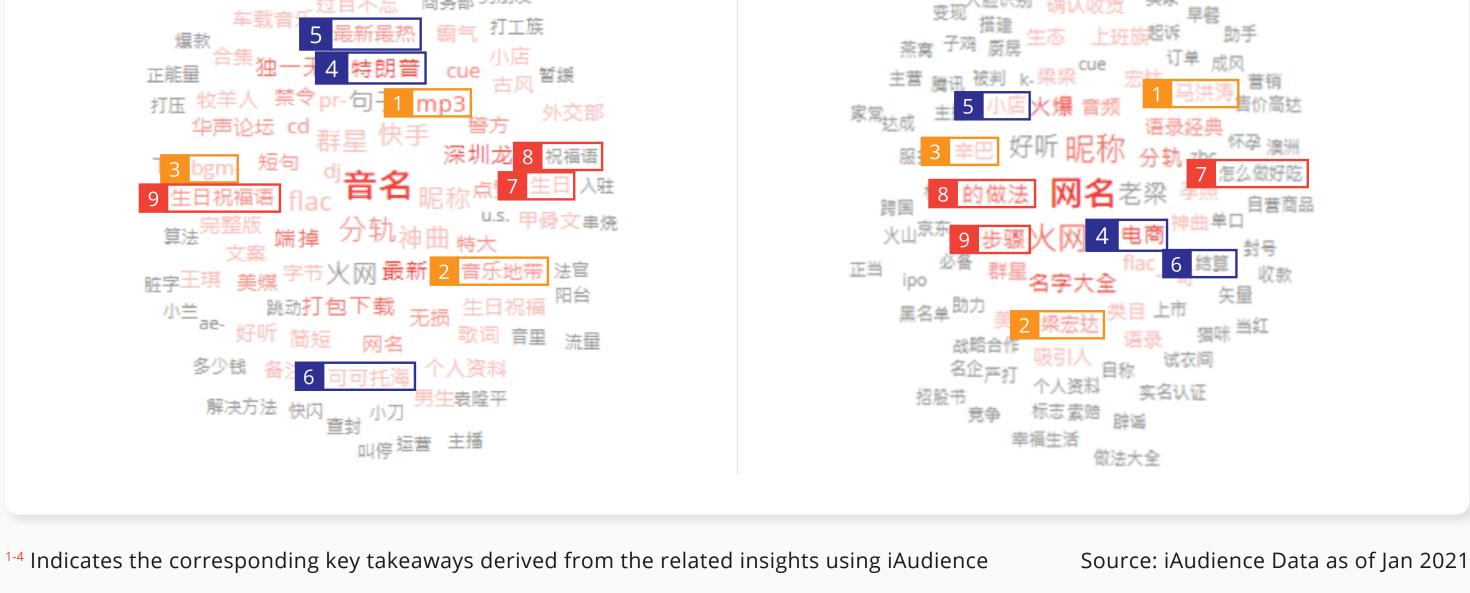
AUDIENCE INTERESTED KEYWORDS 2-4

• Music: e.g. MPEG Audio Layer 3¹, Music Zone², Background Music³ • Hot Topics: e.g. Donald Trump⁴, Breaking News⁵, Koktokay⁶

- Festive Greetings: e.g. Birthday⁷, Greetings Quote⁸
- Birthday Quote⁹
 - 解决方法 快闪 叫停运营

• Influencers: e.g. Ma Hongtao¹, Liang Hongda², Xinba³

- Online Shopping: e.g. E-commerce⁴, Small Store⁵, Checkout⁶
- How-To Content: e.g. Food Recipe⁷, Way of Doing Something⁸, Procedure⁹
- 磁力 服装店



KEY INSIGHTS ON CHINESE AUDIENCE FOLLOWING

DOUYIN AND KUAISHOU RELATED TOPICS





than Douyin, especially in the **25-34** age group.

Kuaishou is relatively younger

The audience group of



to lifestyle and music.

Audience of **Douyin** is more

interested in content related



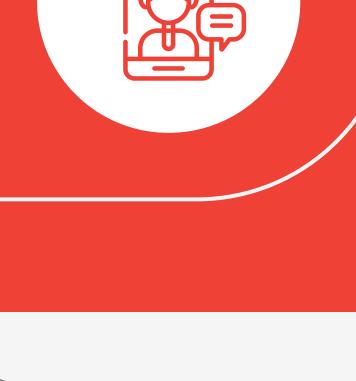




drinks and informative content. Due to the strong association

more attention to **food &**

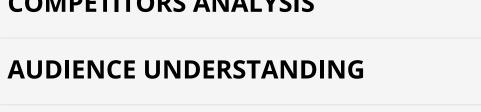
e-commerce, Kuaishou is a suitable environment for live streaming e-commerce.





audiences in China. **COMPETITORS ANALYSIS**





iAudience is a market-intelligence platform

to provide real-time insights of the target

